



ORYZA AGRO INDUSTRIES LTD.

NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGE(S) FOR THE SHARES OF ORYZA AGRO INDUSTRIES LTD.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/QIO-SC-07/2021/484 dated August 16, 2021 for raising capital through Qualified Investors Offer (QIO) of ordinary shares of **ORYZA AGRO INDUSTRIES LTD.** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website www.essbangladesh.com to participate in the QIO subscription process through the Electronic Subscription System (ESS). The summary of the QIO subscription for the EIs are as follows –

A. QIO SUMMARY:

Issuer Name	:	ORYZA AGRO INDUSTRIES LTD.
Issuer Code	:	ORYZAAGRO
Total Fund to be raised through QIO	:	BDT 100,000,000/-
Total Number of Shares to be Offloaded	:	10,000,000
Face value	:	BDT 10/- each share
Manager(s) to the Issue	:	1. Imperial Capital Limited 2. City Bank Capital Resources Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs subscription	:	Registered with Electronic Subscription System (ESS) of exchanges and also having minimum investment of Tk. 10,000,000/- (Taka one crore) in the listed securities (matured securities) as on the end of August 25, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on September 05, 2021 Closes at 5:30 p.m. on September 09, 2021
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on September 05, 2021 Closes at 2:00 p.m. on September 09, 2021
Total Fund to be raised from EIs	:	BDT 100,000,000/-
Total number of shares to be offered for EIs	:	10,000,000
Minimum amount of subscription	:	BDT. 200,000 or its multiple
Maximum amount allowed for subscription by an EIs	:	BDT 10,000,000/- (10% of total issue)
Maximum number of shares to be offered for an EIs	:	1,000,000 shares (10% of total issue)
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Minimum Investment for EI's (at Market price)	:	BDT 10,000,000/-
Cut-off date for Minimum Investment	:	August 25, 2021
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	
Bank Account Number	:	To be notified by the Exchange(s)
Branch Name	:	

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Qualified Investors Offer by Small Capital Companies) Rules 2018 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for the ordinary shares of ORYZA AGRO INDUSTRIES LTD.

Prospectus of ORYZA AGRO INDUSTRIES LTD is available in the website(s) of the Issuer Company (www.oryzaagro-bd.com), Manager(s) to the Issue (www.imperialcapital.org, www.cbcr.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

With sincere regards,

For and on behalf of **ORYZA AGRO INDUSTRIES LTD.**

Md. Shohedul Islam
Managing Director